



Community Health Foundation Napa Valley  
Adult Day Health | Palliative Care | Hospice

Community Health Foundation Napa Valley  
(Formerly Collabria Care)

414 South Jefferson Street  
Napa, CA 94559  
707-254-4157

[communityhealthnapavalley.org](http://communityhealthnapavalley.org)

## Gifts of Stock and Securities

Thank you for making a gift of stock or securities to Providence Community Health Foundation Napa Valley. To initiate a transfer,

**1. Please provide your stockbroker with the following information:**

Our Broker: **Sean Desmarais**

Financial Advisor

Napa Family Wealth Management Group at

Morgan Stanley

700 Main St., Ste. 315

Napa, California 94559

Phone: 707-254-4463 Direct: 707-850-8388

Fax: 707-656-4309

Our Account: 141-056433-122

DTC Number: 0015

Our Tax ID: 68-0393144, Collabria Care dba Providence Community Health Foundation Napa Valley is a 501 (c)(3) nonprofit corporation.

**2. Either you or your broker must contact us and provide your name, contact information, the name of the stock, number of shares, and the transfer date. This ensures the gift is properly credited and acknowledged.**

Please contact Jennifer McConnehey, Director of Philanthropy

Phone: 707-254-4166

Email: [jennifer.mcconnehey1@providence.org](mailto:jennifer.mcconnehey1@providence.org)

Your generosity is greatly appreciated!