



Community Health Foundation Napa Valley
Adult Day Health | Palliative Care | Hospice

Community Health Foundation Napa Valley
(Formerly Collabria Care)

414 South Jefferson Street
Napa, CA 94559
707-254-4157

communityhealthnapavalley.org

Gifts of Stock and Securities

Thank you for making a gift of stock or securities to Providence Community Health Foundation Napa Valley. To initiate a transfer,

1. Please provide your stockbroker with the following information:

Our Broker: **Sean Desmarais**

Financial Advisor

Napa Family Wealth Management Group at

Morgan Stanley

700 Main St., Ste. 315

Napa, California 94559

Phone: 707-254-4463 Direct: 707-850-8388

Fax: 707-656-4309

Our Account: 141-056433-150

DTC Number: 0015

Our Tax ID: 68-0393144, Collabria Care dba Providence Community Health Foundation Napa Valley is a 501 (c)(3) nonprofit corporation.

- 2. Either you or your broker must contact us and provide your name, contact information, the name of the stock, number of shares, and the transfer date.** This ensures the gift is properly credited and acknowledged.

Please contact Jennifer McConnehey, Director of Philanthropy

Phone: 707-254-4166

Email: jennifer.mcconnehey1@providence.org

Your generosity is greatly appreciated!