

2018 GRATITUDE REPORT

 SWEDISH | FOUNDATION



OUR MISSION

To improve the health and well-being of each person we serve

OUR VISION

Health for a better world

OUR VALUES

Compassion, justice, excellence, dignity, integrity and safety

SWEDISH MEDICAL CENTER FOUNDATION BOARD OF GOVERNORS

Our Board of Governors supports and guides us as we work with you—our generous community—to raise significant philanthropic support for Swedish. The following members served during 2018. Thank you for your incredible gifts of time and expertise.

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President & Chief Development Officer,
Swedish Medical Center Foundation

ON THE COVER: Summit Club member Susan Maury, pictured here with her great-granddaughters, invests in maternal and newborn care and cancer research at Swedish. Read her story on page 14.

A HEALTHIER TOMORROW, THANKS TO YOU!



DIANE SABEY

Chair, Board of Governors



HAROLD A. (JAY) VOGELSANG, CFRE

President & Chief Development Officer

You are transforming health care in our community and for the world.

And your philanthropic investment—to the tune of nearly \$40.5 million in 2018, a record year—makes innovative health care possible at Swedish.

From leading-edge cancer research to lifesaving transplant care to the teams who help thousands of babies take their first breath within our walls—we owe it all to you.

Take Bruce Erfer, for example, who stayed with us for eight nights after extensive surgery to remove a cancerous mass

from his jaw that required facial reconstruction. He was inspired to donate to continue the kind of outstanding care he received. You can read Bruce's story starting on page 8.

Or there's Jody Engle, a member of our Environmental Services team. She underwent treatment for her cancer just steps from where she works and blocks from where her husband passed away years earlier. She joined Swedish because she was touched by the compassionate care he received at our heart and vascular institute. You can read Jody's story on page 6.

What you'll find in each of these stories is hope. Hope for a cure. Hope that another family won't suffer the pain of losing a loved one. Hope for a healthier tomorrow.

You are changing lives with your gift to Swedish. Thank you for your extraordinary caring.

Two handwritten signatures in black ink. The first signature is 'Diane' and the second is 'Jay'.

2018 BY THE NUMBERS

117

PRIMARY AND
SPECIALTY CARE
CLINICS



2 AMBULATORY
care centers



12,961
CARING
EMPLOYEES

220,955
EMERGENCY
ROOM VISITS



1,050 Structural
HEART SURGERIES
performed



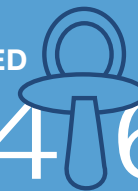
5
HOSPITALS



3,867
PHYSICIANS and
allied health professionals

BABIES
DELIVERED

11,416



1
JUST **YOU!**

1,571

LICENSED BEDS

NEARLY

\$40.5M

Amount **YOU** invested in 2018!



500

Patients with
MS receiving
vocational help



43,168
SURGERIES
PERFORMED



843

New cases added to the Swedish
BREAST CANCER REGISTRY

64,803

INPATIENT ADMISSIONS
to our
hospitals

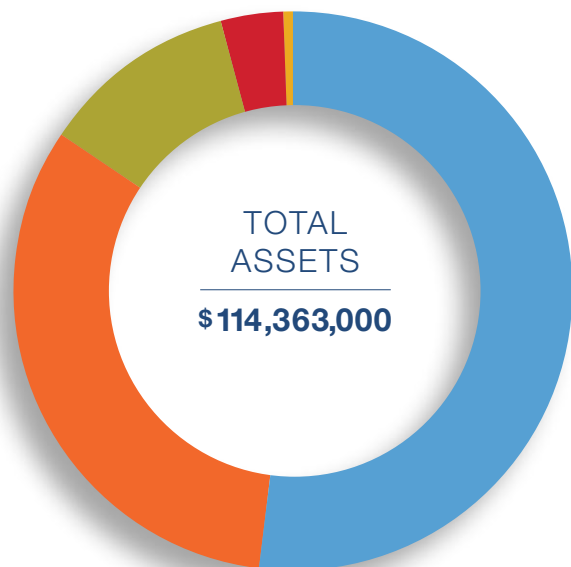


2,458,503
OUTPATIENT VISITS
(excluding surgery and ER)



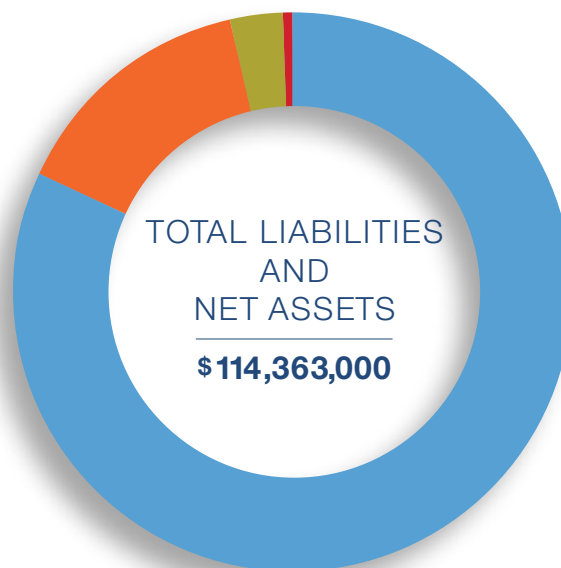
YOUR 2018 INVESTMENT | \$40,468,000

Following is a full summary of financial results for 2018.

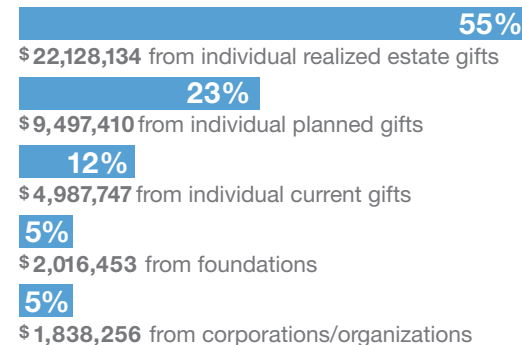


- Investments and endowment funds **\$59,540,000**
- Cash and cash equivalents **\$37,173,000**
- Gift annuities and trusts **\$13,087,000**
- Contribution receivables **\$4,107,000**
- Real estate and other **\$456,000**

- Restricted **\$93,975,000**
- Unrestricted **\$16,384,000**
- Accounts payable and other **\$3,492,000**
- Obligations held under gift annuities **\$512,000**



HOW YOU GAVE



WHERE YOU GAVE

- FUND FOR EXCELLENCE** **\$20,887,280**
- CANCER** **\$8,363,695**
Research and patient care; True Family Women's Cancer Center
- NEUROSCIENCE** **\$2,552,927**
The Ben & Catherine Ivy Center for Advanced Brain Tumor Treatment; brain, neuro and spine research; MS care
- UNRESTRICTED** **\$2,516,888**
- RESEARCH AND EDUCATION** **\$1,683,066**
Nurse and surgical residency continuing education; residency program
- HEART & VASCULAR** **\$1,446,900**
Patient care; Swedish Comprehensive Atrial Fibrillation Network
- DIGESTIVE HEALTH** **\$1,051,863**
Patient financial assistance; liver research
- WOMEN & CHILDREN** **\$947,395**
Lytle Center for Pregnancy & Newborns; patient care, simulation and doulas
- OTHER** **\$591,799**
Swedish Community Specialty Clinic; Employee Emergency Fund
- ORTHOPEDICS** **\$273,470**
Research
- SURGICAL SERVICES** **\$152,717**
Swedish Robotic Surgery Fellowship

Figures include all cash and new pledges received during 2018. A formal audit has not yet been conducted.



(Left to right) Jean, Mary and Kelly.

MARY DOWELL

Founders Circle member

Invests in neuroscience research

“I’M PART OF A SOLUTION THAT MAY TRULY LAND A CURE THROUGH RESEARCH AT THE IVY CENTER.” [MARY]

You might find it surprising, but Mary Dowell had never known anyone with cancer—not a loved one, a friend or a colleague. That is until her husband, Joe, was diagnosed with brain cancer.

Thanks to generous donors like you, Mary and Joe had a place to turn for the most advanced care possible—The Ben & Catherine Ivy Center for Advanced Brain Tumor Treatment at the Swedish Neuroscience Institute.

After Joe’s diagnosis, the idea for team

“Amazing Joe” emerged. The couple joined their daughter, Kelly, in their first *Seattle Brain Cancer Walk* in 2009 to raise awareness and funds to find a cure by supporting the work of The Ivy Center.

Sadly, Joe didn’t make it to the team’s second walk. He died just a few short days before the event. But Mary; her mom, Jean; and Kelly support the walk in his honor and have continued to do so each year since.

Today, Joe’s legacy lives on through their commitment to funding our leading-

edge research that may end brain cancer once and for all. “I know where every dollar goes, and I know those dollars are making a difference,” says Mary. “Joe would be proudest that we still believe that a cure and help for other people will happen.”

Thanks to generous supporters like Mary and Kelly—and you—more of our loved ones will have hope for a healthier tomorrow.

Read Mary’s full story at
[Swedishfoundation.org/yourimpact](https://swedishfoundation.org/yourimpact).

JODY ENGLE

*Summit Club member
Swedish caregiver*

“TO BEAT CANCER, IT TAKES LEADING-EDGE TECHNOLOGY, GROUNDBREAKING RESEARCH AND MEDICAL EXPERTISE—AND IT TAKES PHILANTHROPIC SUPPORT.”

In 2012, Jody Engle’s husband and best friend of more than 30 years, Michael, suffered his third heart attack.

He needed emergency open heart surgery and was immediately transported from his local hospital to our cardiac care unit. Jody will never forget the difference it made.

“It was night and day. Michael felt so comfortable at Swedish,” Jody says of the moment they first arrived. “We were both treated in such a compassionate and loving way from the start.”

She will also never forget how that same level of kindness extended to both of them in the last week of Michael’s life. “He was surrounded by medical professionals who cared for him better than any others ever had,” shares Jody.

Despite such a devastating loss, Jody was so moved by our extraordinary caregivers that she decided to become one herself. Just months after accepting a position with our Environmental Services group, Jody was diagnosed with colorectal cancer, the

third-leading cause of cancer death. But she found the most advanced care right where she worked.

Today Jody is cancer-free. “I feel like I won the lottery. I work at the greatest place with the greatest people and one of the best cancer institutes in the area,” she says.

All of this inspires Jody to give back. Thank you for investing in the health of patients like Jody with your gift to Swedish.

*Read more of Jody’s story at
[Swedishfoundation.org/yourimpact](https://swedishfoundation.org/yourimpact).*





BRUCE AND LYNN ERFER

*Swedish Legacy Partners and Stellar Club members
Invest in continuing nurse education and the Fund for Excellence*

“IF MY GIFT WILL DO GOOD
TO HELP OTHER PEOPLE SURVIVE,
THEN THAT’S GREAT.” [Bruce]

A tiny spot in his cheek. That’s all it was. An initial biopsy showed no malignancy. But then over time, the spot started causing real pain.

A biopsy later revealed what Bruce Erfer never thought he’d hear: “This is cancer.”

The diagnosis? Squamous cell carcinoma of the right mandible, or jaw cancer. And just like any of us, he wanted the best possible care and the best possible chance to beat a deadly disease. He found it at Swedish.

After undergoing extensive surgery to remove the cancerous mass in his jaw — requiring bone to be taken from his lower leg to be used for his facial reconstruction — Bruce spent eight nights with us, four of them in our intensive care unit.

“Everything was truly fantastic. I was amazed at the quality of care and true concern I received,” says Bruce. “What was really important to me was being able to talk to the nurses, physical therapists and assistants on a personal level. It brought

us together, and it meant everything.”

That’s what inspired Bruce and his wife, Lynn, to make a gift through their will earmarked for the greatest needs of Swedish, followed by a cash distribution from their IRA to support nurse education.

Thanks to supporters like Bruce and Lynn—and you—our patients have access to innovative health care and hope for a healthy tomorrow.

Read more about Bruce and Lynn’s legacy at [Swedishfoundation.org/yourimpact](https://swedishfoundation.org/yourimpact).

MICHAEL GRELLA

*Swedish Legacy Partner and Founders Circle member
Invests in heart and vascular care*

“MY WIFE WAS A CHAMP TO THE END.
HER MEDICAL PROFESSIONALS
WERE CHAMPS, TOO. THEY DID
EVERYTHING THEY COULD.”

Devastation. Heartache. Profound loss. Michael Grella felt helpless when he learned that the love of his life, Janet, just 40 years old at the time, needed open-heart surgery for an aortic aneurysm.

This was the first of three cardiac surgeries over the course of their 25 years together, the last of which proved to be more than she could endure.

Friendly, smart and fun loving, Janet lived life to the fullest, boldly and fearlessly. Her infectious smile could light up a room.

It's said she never met a stranger, and all who knew her were fortunate to call her a friend.

It was the renowned reputation of our heart and vascular team that motivated Michael and Janet to come to Swedish.

“Their level of thoughtfulness, consideration and compassion is 100 percent different than any health organization I’ve ever seen,” says Michael.

Although there was no avoiding the sadness of Janet’s passing, Michael will always remember how well cared-for they

felt during the toughest times.

And even though Michael recently relocated to Cape Cod to be closer to one of his daughters, he continues to support Swedish so the finest medical care is possible for our community.

Thanks to generous supporters like Michael—and you—patients in our community have access to innovative health care and hope for a healthy tomorrow.

You can read more of Michael and Janet’s story at [Swedishfoundation.org/yourimpact](https://swedishfoundation.org/yourimpact).





TOM AND MARY JANE LUNDSGAARD

*Swedish Legacy Partners and Stellar Club members
Invest in organ transplant research*

“THE TEAM AT THE HOSPITAL GAVE SO MUCH. AS FAR AS I’M CONCERNED THEY SAVED ME, AND WE WANTED TO GIVE BACK.” [Tom]

You can call them “team Lundsgaard,” because they’ve been inseparable since junior high. Today, 59 years later, Tom and Mary Jane still do everything together—and their love is just as strong as ever.

So when Tom needed a new kidney, Mary Jane never hesitated to offer one of hers—and thankfully it was a match. In their search for outstanding transplant care, we stood out at the top of the list.

Their surgery went like clockwork. “On a scale of zero to 10, I would give Swedish

a 12,” shares Mary Jane. Tom agrees. “The care at the transplant center was the best I’ve ever seen. It’s in a class of its own. The personal attention is unbelievable, and the excellent surgeons go above and beyond.”

This level of care is what inspired the couple to make a philanthropic gift to Swedish through their trust. Both Tom and Mary Jane believe that the root of medicine is research. So they dedicated a majority of their gift to accelerate organ transplant research and, in turn, support advancements in care for all.

“If everybody gave, that would be wonderful, because it adds up to great care for our entire community,” continues Tom.

Because of that extraordinary care, Tom and Mary Jane are leading healthy lives today and are able to enjoy doing the thing they love the most: being team Lundsgaard.

Thanks to generous investments from the Lundsgaards—and you—more of us are leading healthier lives.

Read more of Tom and Mary Jane’s story at [Swedishfoundation.org/yourimpact](https://swedishfoundation.org/yourimpact).

SUSAN AND MATT MAURY

Summit Club members

Invest in maternal and newborn care and cancer research

“MY FAMILY’S HISTORY AND MY OWN PERSONAL EXPERIENCE KEEP US GIVING BACK.” [Susan]

Susan Birkenmeyer Maury wasn’t the first—or the last—in her family to take her first breath within our walls. Her older sister, Ann Birkenmeyer Ryles, was welcomed into the world with our help, too.

Thus begins their rich family legacy of Swedish babies that spans more than 80 years and three generations and includes one of Susan’s granddaughters, along with two great-granddaughters.

To commemorate that family legacy, Susan purchased five plaques which were

placed on our Swedish Family Tree—one for herself and each of her loved ones born here. She felt it was the perfect gift from a grandmother to celebrate her own family while providing future generations access to exceptional birthing care.

For Susan, being born at Swedish was just the beginning. When she was diagnosed with breast cancer nearly 10 years ago, she turned to us for leading-edge treatment to help her fight—and beat—her cancer. And when she needed a knee replacement

Susan sought out our orthopedic experts. Today she’s back to being active.

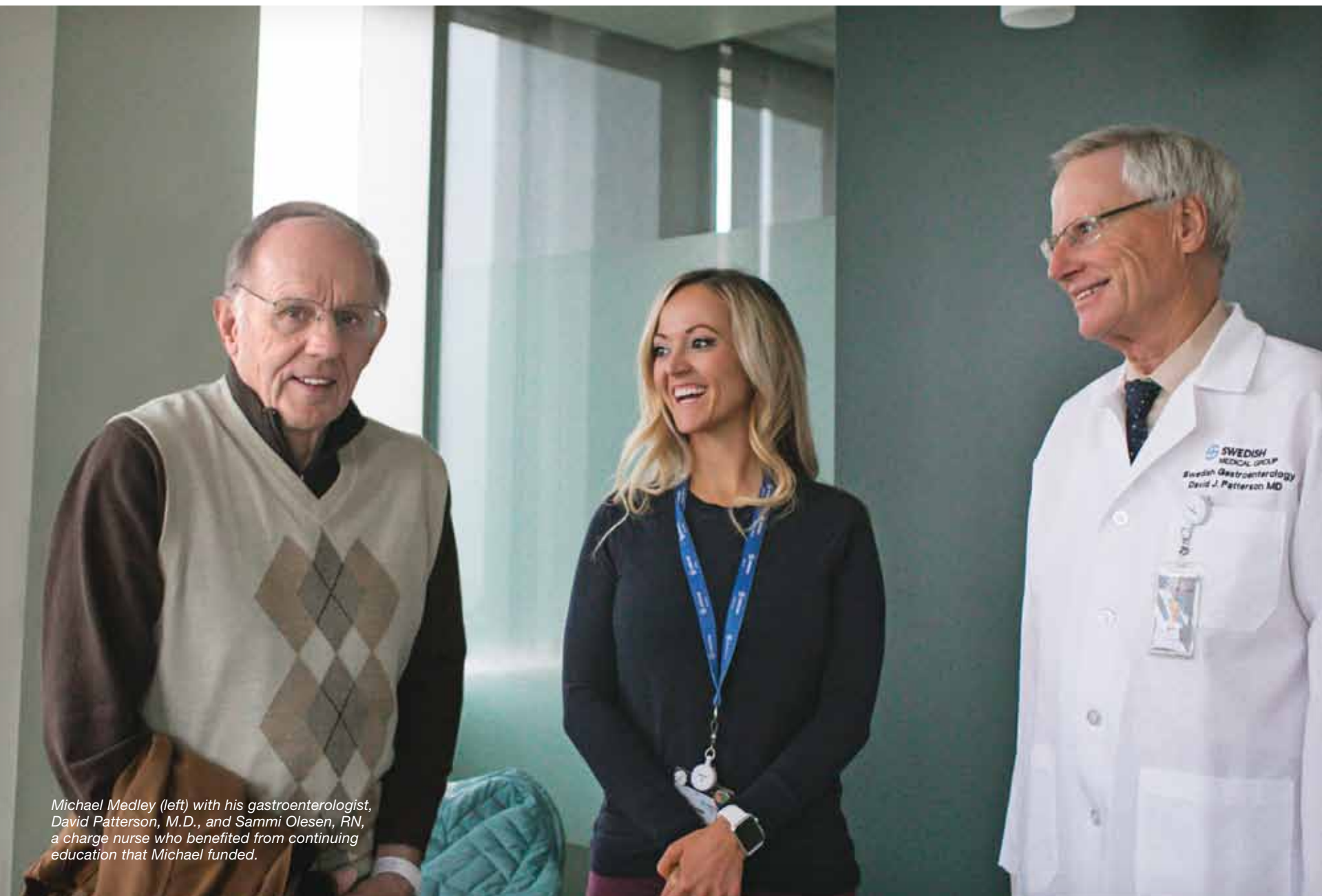
All of this inspired Susan and her husband, Matt, to give—again. “We would like to help eradicate cancer. And we also want to help ensure that quality care is accessible to all,” she says.

Thanks to their ongoing support—and yours—families have access to innovative health care and hope for a healthy tomorrow.

Read more about the Maury family at [Swedishfoundation.org/yourimpact](https://swedishfoundation.org/yourimpact).



Susan (second from left) with her granddaughter (far left), great-granddaughters and her sister, Ann.



Michael Medley (left) with his gastroenterologist, David Patterson, M.D., and Sammi Olesen, RN, a charge nurse who benefited from continuing education that Michael funded.

MICHAEL MEDLEY

Founders Circle member

Invests in continuing nurse education

“IT REALLY MEANS A LOT TO ME TO KNOW THAT I’M HELPING WHERE IT MATTERS.”

Almost all of his life, Michael Medley has struggled with ulcerative colitis, a chronic inflammatory bowel disease distinguished by inflammation of the large intestine.

The symptoms can be debilitating and the flare-ups unpredictable. When his condition worsened, he was told he would need to have his entire colon removed.

But gastroenterologist David Patterson, M.D., disagreed. He offered Michael a creative solution in hopes of giving him the best quality of life, recommending preemptive surgery to remove part of his upper colon.

Michael’s had a clean bill of health for

the past 14 years—without any crippling flares—and he credits that to the compassionate expertise of Dr. Patterson. “I trust Dr. Patterson and I know the care I receive is the finest—and I’ve seen the difference,” he shares.

This is what inspired Michael to give back for the past seven years to support the continuing education of Dr. Patterson’s nursing staff at Swedish Issaquah.

Thanks to Michael’s investments, our nurses have the resources to attend leading-edge conferences so they can stay abreast of the latest gastroenterological treatments

and clinical applications.

“This would not happen for us without Michael’s generosity,” says Sammi Olesen, RN, charge nurse for our gastroenterology department. “Our nurses feel extremely grateful that somebody would care enough to provide this opportunity to improve our education and the care we offer.”

Because of supporters like Michael—and you—our patients have access to innovative health care and hope for a healthy tomorrow.

Read more of Michael’s story at [Swedishfoundation.org/yourimpact](https://swedishfoundation.org/yourimpact).

THANK YOU FOR INVESTING IN THE HEALTH OF OUR COMMUNITY

Your philanthropic support makes innovative, compassionate and personalized health care possible at Swedish. Thank you.



STELLAR CLUB at Swedish

Stellar Club recognizes the lifetime philanthropic investment of donors who give \$250,000 or more in cumulative or outright leadership gifts.

LAUREATE \$20,000,000+

Anonymous

DISTINGUISHED HUMANITARIAN \$10,000,000+

Bentley Family Trust
Robert and Jean Reid Family
Foundation
Mr. Hansjörg Wyss

HUMANITARIAN \$5,000,000+

The Paul G. Allen Family Foundation
The Ben and Catherine Ivy Foundation
Anne Gittinger
John L. Locke Jr. Charitable Trust –
Robin Erzinger Knepper,
Lida Buckner, Evelyn Anderson

DISTINGUISHED VISIONARIES \$2,500,000+

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Chuck and Karen Lytle^{TS}
David and Sandy Sabey & Family
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VISIONARIES \$1,000,000+

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PARTNERS \$250,000+

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Byron and Alice Lockwood Foundation
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Dale Chihuly and
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Jean Baur Viereck^{TS}
Weinstein Family Foundation
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Jill and Simon Weinstein

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Swedish Legacy Partners recognizes the philanthropic investment of donors who make a gift through their will or estate.

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Dr. Susan Scanlan^{SC}
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Bob and Valerie Yurina^{SC}

SC = Indicates a Stellar Club member with lifetime giving of \$250,000+ TS = Indicates a Turner Society member for 25 consecutive years of giving *Indicates a donor who has passed away

2018 ANNUAL GIVING

Last year you invested nearly \$40.5 million in innovative and compassionate health care at Swedish. The following recognizes investments made between January 1 and December 31, 2018. Thank you for your extraordinary caring.



STELLAR CLUB at Swedish

Recognizes annual philanthropic investments of \$250,000 or more in 2018

LAUREATE \$250,000+

Anonymous

VISIONARIES \$1,000,000+

Bruce and Lynn Erfer ^{SC}
Estate of Joseph S. Spinola ^{SC}

LEADERS \$500,000+

Len Evans ^{SC}
Lois Hartman and Richard Mahoney ^{SC}
Marney Ann Hull ^{SC}
Chuck and Karen Lytle ^{SC TS}
Patricia J. Rosser Living Trust ^{SC}
Mr. Richard D. Sackman ^{SC}

PARTNERS \$250,000+

Mr. Ronald Berenstein ^{SC}
Harley Marine Services ^{SC}
John L. Locke R. Charitable Trust –
Robin Erzinger Knepper, Lida
Buckner, Evelyn Anderson ^{SC}
Tom and Mary Jane Lundsgaard ^{SC}
The Norcliffe Foundation ^{SC}
Robert and Jean Reid
Family Foundation ^{SC}
University of Washington ^{SC}

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Recognizes annual philanthropic investments of \$10,000 or more in 2018

FELLOWS \$100,000+

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Chap and Eve Alvord ^{SC}
American Association
For Cancer Research
Wenle Din and James Bowen, M.D. ^{SC}

Anne Gittinger ^{SC}
Timmie Hollomon ^{SC}
Mr. and Mrs. Christopher R. Hughes ^{SC}
John B. Laughlin
Derek Loeser and Dr. Katie Van Kessel
Mr. Robert McCleskey and

Ms. Lori Daigle
Susan J. McGregor Trust ^{SC}
Microsoft Corporation
Northwest Hope and
Healing Foundation ^{SC}

The O'Donnell Family Foundation
PACCAR Foundation
Performance Home Medical
Kjell and Katerie Schei
Eliza and Brian Sheldon
Mrs. Lorna A. Stern ^{SC}
Ron and Deborah Weinstein ^{SC}
Weinstein Family Foundation
Jill and Simon Weinstein ^{SC}

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Linda Banchemo

Boston Scientific Corporation ^{SC}
The Foundation for
Surgical Fellowships
Michael Grelia
Agnes I. Hoving

Charitable Remainder Trust
Estate of Lucinda Marie Jacobson
Kismet805 ^{SC}
Medtronic, Inc.

Jane Pennington-Watson and
Colin Watson
Petro 49, Inc.

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